

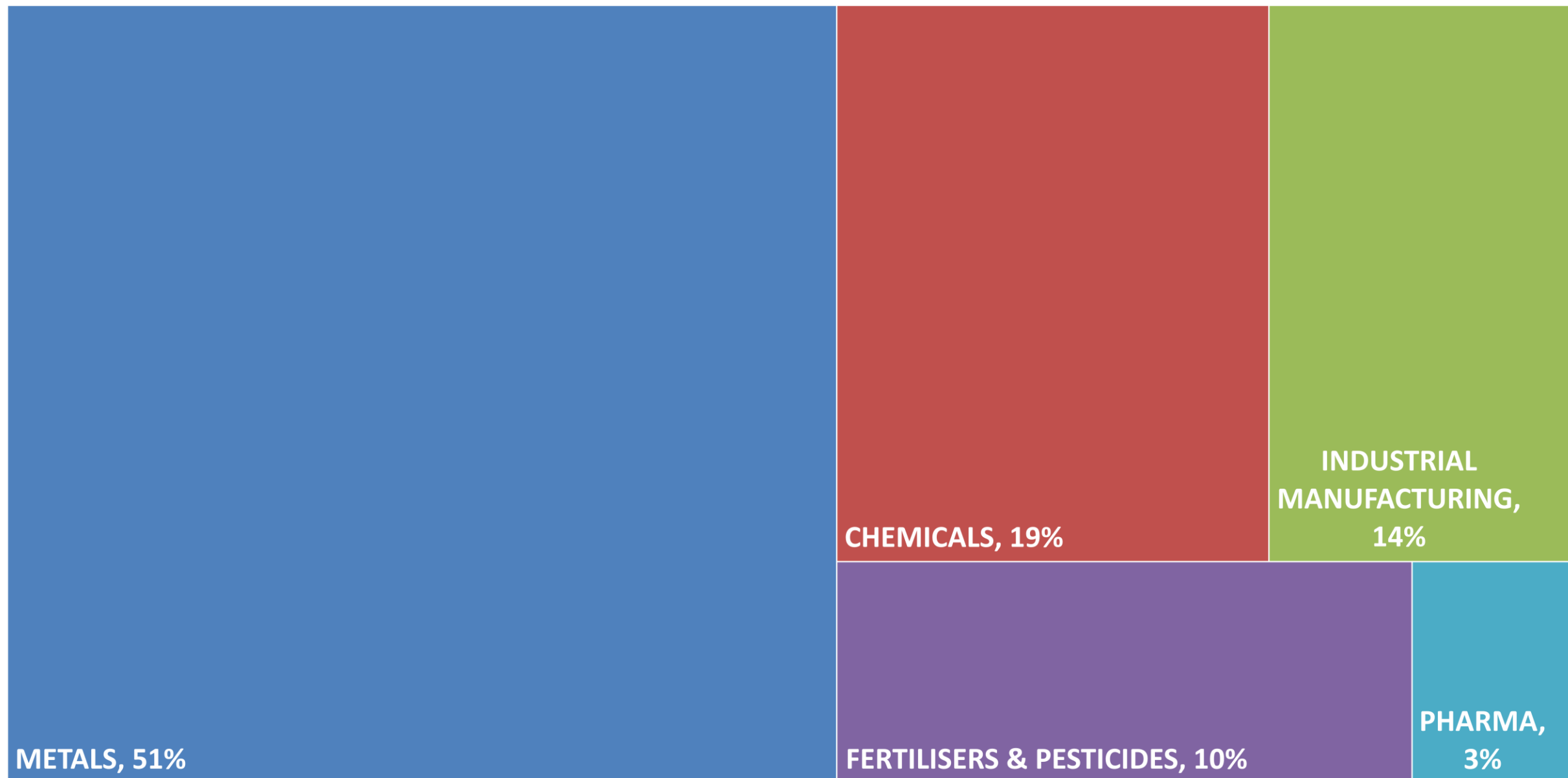
Environment impact beyond GHG

Total Hazardous Discharge and Waste Reduction Strategy

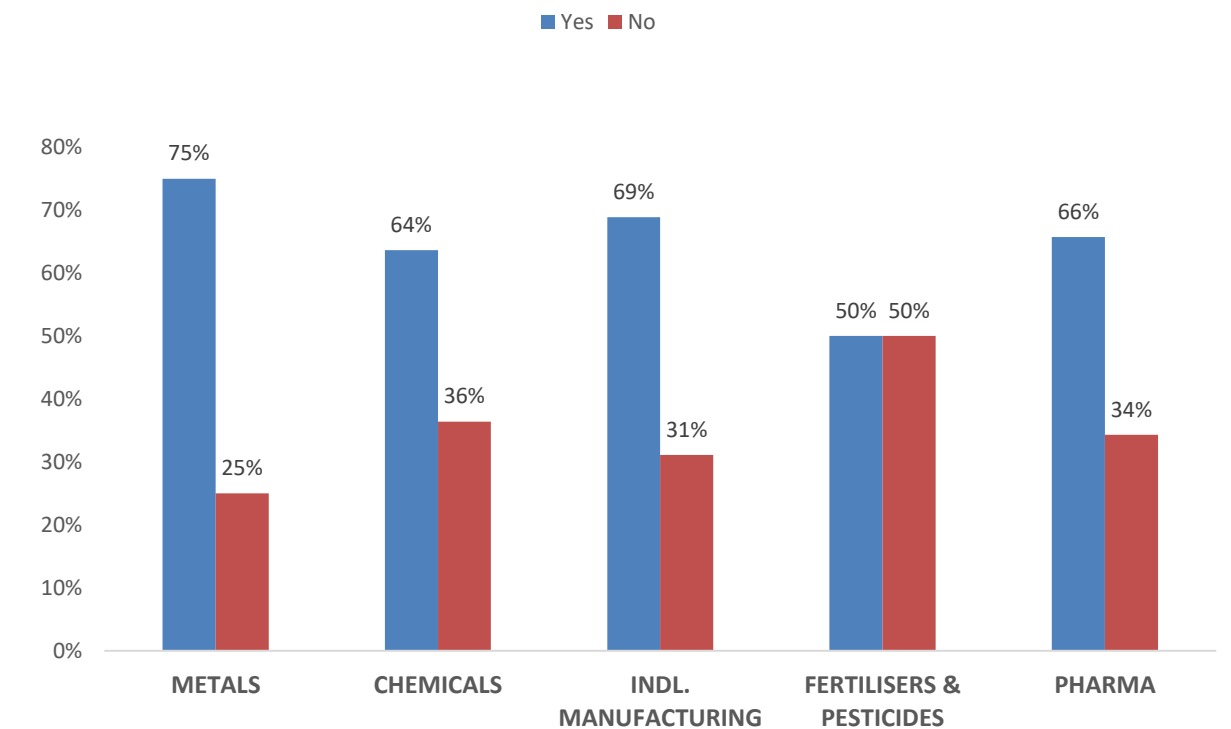
ESGDS evaluated waste discharge disclosures across sectors and our study shows:

- Metals, Chemicals, Industrial Manufacturing, Fertilizers & Pesticides and Pharma have the highest discharge of hazardous waste. These Top 5 sectors contributed to over 95% of overall discharge.
- Metals as a sector discharges over 51% of all hazardous waste.
- Indian industry recognizes hazardous waste as a key issue and over 65% of companies have a strategy to reduce or effectively manage hazardous waste.
- Reporting of discharge however needs improvement, with only 16% of companies disclosing quantitative data.

AVERAGE DISCHARGE OF HAZARDOUS WASTE (IN %) - TOP 5 SECTORS



% of Companies having a strategy to reduce Hazardous discharge



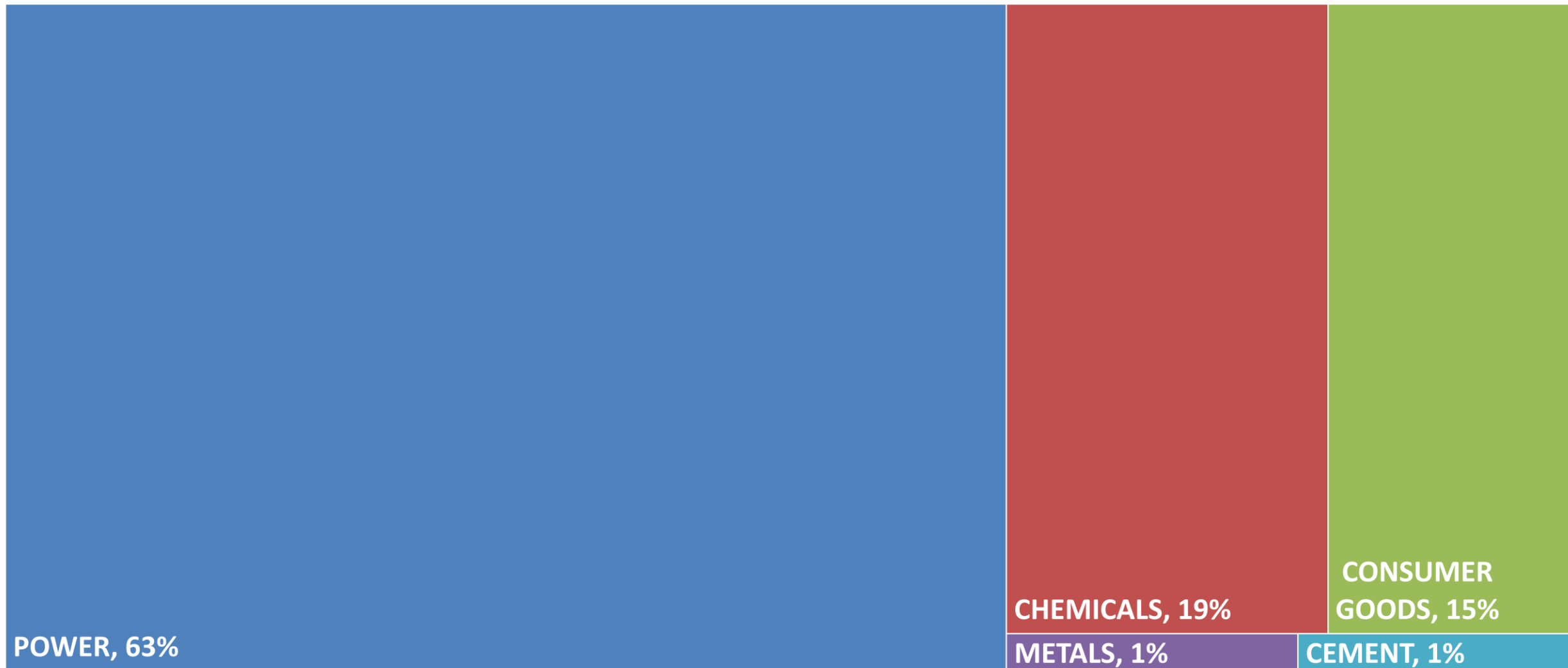
Environment impact beyond GHG

Biodiversity Protection, Water use and Discharge

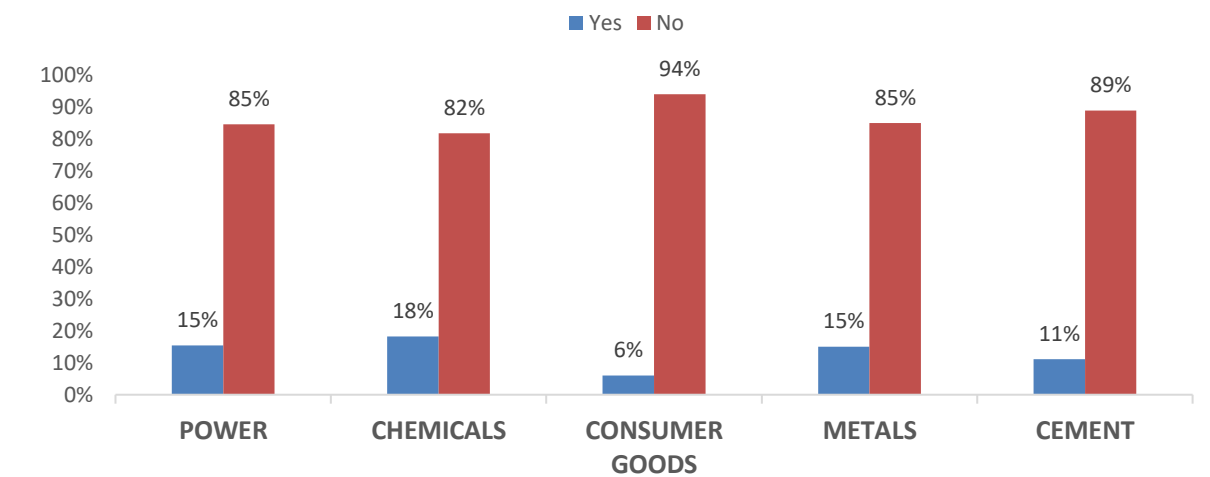
We also studied the Biodiversity Impact and the Water use and discharge of the Indian industry, our findings show:

- Power, Chemicals, Consumer Goods, Metals and Cement who contribute to ~95% of water discharge, but only 13% have a water use and discharge reduction policy in place.
- Power sector with its large use and discharge of water fare particularly poorly with only 15% companies having a water use strategy.
- On the other end, the Power sector recognizes its impact on Biodiversity and ~90% of companies have a strategy to minimize their bio-diversity impact.

TOP 5 SECTORS - WATER DISCHARGE (IN %)



% of Companies having a strategy to reduce Water discharge



% of Companies having a strategy to reduce Biodiversity Impact

